

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO. KFORCE PROFESSIONAL STAFFING 5400 LBJ FREEWAY, SUITE 625 DALLAS, TX 75240 ATTN: KATE GEORGE			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. DANIEL M. KILLIAN 5841 BEDROCK DRIVE PLANO, TX 75093			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. DANIEL M. KILLIAN 5841 BEDROCK DRIVE PLANO, TX 75093			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				914.35
ACCOUNT NO. DANIEL M. KILLIAN 5841 BEDROCK DRIVE PLANO, TX 75093			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. KAREN KLEIN 3738 JUBILEE TRAIL DALLAS, TX 75229			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. MORRIS KNIGHT 357 RIVERMEADOW DR. WOODBIDGE, CA 95258			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. MORRIS KNIGHT 357 RIVERMEADOW DR. WOODBIDGE, CA 95258			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				57,843.90

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

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ACCOUNT NO. MORRIS KNIGHT 357 RIVERMEADOW DR. WOODBIDGE, CA 95258			Date Incurred: Various Nature of claim: Stock Based Compensation	X	X		70,432.86
ACCOUNT NO. MORRIS KNIGHT 357 RIVERMEADOW DR. WOODBIDGE, CA 95258			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. RUSTY N. LAFORGE 3324 QUAIL CREEK ROAD OKLAHOMA CITY, OK 73120			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. RUSTY N. LAFORGE 3324 QUAIL CREEK ROAD OKLAHOMA CITY, OK 73120			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				1,003.00
ACCOUNT NO. RUSTY N. LAFORGE 3324 QUAIL CREEK ROAD OKLAHOMA CITY, OK 73120			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. JON M. LARSON 13621 LINDAMERE LN. SAN DIEGO, CA 92128			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. JON M. LARSON 13621 LINDAMERE LN. SAN DIEGO, CA 92128			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				24,248.67

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

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ACCOUNT NO.							
JON M. LARSON 13621 LINDAMERE LN. SAN DIEGO, CA 92128			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
DEBORAH M. LAYCOCK 3920 BRYN MAWR DALLAS, TX 75225			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
DEBORAH M. LAYCOCK 3920 BRYN MAWR DALLAS, TX 75225			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				67,967.51
ACCOUNT NO.							
DEBORAH M. LAYCOCK 3920 BRYN MAWR DALLAS, TX 75225			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
ROBERT S. LEBLANC 5709 RIVER ROCK LANE PLANO, TX 75093			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
ROBERT S. LEBLANC 5709 RIVER ROCK LANE PLANO, TX 75093			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				126,514.71
ACCOUNT NO.							
ROBERT S. LEBLANC 5709 RIVER ROCK LANE PLANO, TX 75093			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown

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ACCOUNT NO. LEGACY SEARCH PARTNERS 1205 OLD BRIDGE COURT MCKINNEY, TX 75070 ATTN: TOM JORDAN			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. LEXINGTON INSURANCE CO. P.O. BOX 3600-19 BOSTON, MA 02125			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. LIBERTY LIFE ASSURANCE COMPANY OF BOSTON 175 BERKLEY STREET BOSTON, MA 02117			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. LIBERTY MUTUAL INSURANCE GROUP 175 BERKLEY STREET BOSTON, MA 02117			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. JOHN B. LIEGL, JR. 4327 BRYN MAWR DR. DALLAS, TX 75225			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. JOHN B. LIEGL, JR. 4327 BRYN MAWR DR. DALLAS, TX 75225			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				1,318.68
ACCOUNT NO. JOHN B. LIEGL, JR. 4327 BRYN MAWR DR. DALLAS, TX 75225			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

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ACCOUNT NO.							
WILLIAM E LIVINGSTONE III 8333 DOUGLAS AVE #1510 DALLAS, TX 75225-5878			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
MANAGEMENT RECRUITERS OF BERKELEY 2150 SHATTUCK AVENUE, SUITE 407 BERKELEY, CA 94704 ATTN: RICHARD HOWARD			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
MONICA L MAQUIRE 6311 TAYLORCREST DRIVE AUSTIN, TX 78749			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
JANET L. MARR 2212 BLUFFTON DR. PLANO, TX 75075-7439			Date Incurred: Various Nature of claim: Stock Based Compensation	X	X		13,387.94
ACCOUNT NO.							
MCAFFEE & TAFT 211 NORTH ROBINSON STE 1000 OKLAHOMA CITY, OK 73102-7103			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
LEIGH M. MCALLISTER 1609 MANANA STREET AUSTIN, TX 78730			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
WESLEY S. MCBEE 3906 CEDARWOOD CT. ARLINGTON, TX 76017			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				11,019.62

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ACCOUNT NO. WESLEY S. MCBEE 3906 CEDARWOOD CT. ARLINGTON, TX 76017			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. WESLEY S. MCBEE 3906 CEDARWOOD CT. ARLINGTON, TX 76017			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. PAULA MCGEE 2817 RUFÉ SNOW DR FT WORTH, TX 76118			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. PAULA MCGEE 2817 RUFÉ SNOW DR FT WORTH, TX 76118			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. PAULA MCGEE 2817 RUFÉ SNOW DR FT WORTH, TX 76118			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				20,319.24
ACCOUNT NO. PRINCE MCKNIGHT 4575 VENETO DR. FRISCO, TX 75034			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				535.19
ACCOUNT NO. PRINCE MCKNIGHT 4575 VENETO DR. FRISCO, TX 75034			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown

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ACCOUNT NO. PRINCE MCKNIGHT 4575 VENETO DR. FRISCO, TX 75034			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. LORIN J. MCMURRAY 3121 SUN DRENCHED PATH AUSTIN, TX 78732			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. LORIN J. MCMURRAY 3121 SUN DRENCHED PATH AUSTIN, TX 78732			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. LORIN J. MCMURRAY 3121 SUN DRENCHED PATH AUSTIN, TX 78732			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				443.93
ACCOUNT NO. EDWARD R. MCPHERSON 3633 GREENBRIER DRIVE DALLAS, TX 75225			Date Incurred: Various Nature of claim: Director's Fees	X	X		Unknown
ACCOUNT NO. EDWARD R. MCPHERSON 3633 GREENBRIER DRIVE DALLAS, TX 75225			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. ROBERT D. MCTEER 3 WOODCREEK LANE FRISCO, TX 75034			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown

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ACCOUNT NO. ROBERT D. MCTEER 3 WOODCREEK LANE FRISCO, TX 75034			Date Incurred: Various Nature of claim: Director's Fees	X	X		Unknown
ACCOUNT NO. SAM A. MEADE 103 GREENBRIER WAXAHACHIE, TX 75165			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. SAM A. MEADE 103 GREENBRIER WAXAHACHIE, TX 75165			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				20,251.84
ACCOUNT NO. SAM A. MEADE 103 GREENBRIER WAXAHACHIE, TX 75165			Date Incurred: Various Nature of claim: Stock Based Compensation	X	X		13,387.94
ACCOUNT NO. SAM A. MEADE 103 GREENBRIER WAXAHACHIE, TX 75165			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. THOMAS A. MENNELL 5764 CARUTH DALLAS, TX 75209			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				218.12
ACCOUNT NO. THOMAS A. MENNELL 5764 CARUTH DALLAS, TX 75209			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown

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ACCOUNT NO. MERRILL LYNCH, PIERCE, FENNER & SMITH INC 1400 MERRILL LYNCH DRIVE PENNINGTON, NJ 08534			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. MERRILL LYNCH 2100 ROSS AVENUE SUITE 1000 DALLAS, TX 75201			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. THE MILLENNIUM GROUP 108 WILD BASIN ROAD, SUITE 104 AUSTIN, TX 78746 ATTN: SYLVIA KUBIAK			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. ROBERT A. MILLER 3200 GLENEAGLES CT. PLANO, TX 75093			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. ROBERT A. MILLER 3200 GLENEAGLES CT. PLANO, TX 75093			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				26,059.86
ACCOUNT NO. ROBERT A. MILLER 3200 GLENEAGLES CT. PLANO, TX 75093			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. LEE A. MITCHELL 2831 ALBANS RD. HOUSTON, TX 77005			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

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ACCOUNT NO.							
GAIL G. MOSELEY 417 DORAL PLACE GARLAND, TX 75043			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
RONALD D. MURFF 88 ABBEY WOODS LN. DALLAS, TX 75248			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
RONALD D. MURFF 88 ABBEY WOODS LN. DALLAS, TX 75248			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				156,669.67
ACCOUNT NO.							
RONALD D. MURFF 88 ABBEY WOODS LN. DALLAS, TX 75248			Date Incurred: Various Nature of claim: Stock Based Compensation	X	X		44,631.36
ACCOUNT NO.							
RONALD D. MURFF 88 ABBEY WOODS LN. DALLAS, TX 75248			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
THE NETWORK 333 RESEARCH COURT NORCROSS, GA 30092			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
NEW YORK STOCK EXCHANGE PO BOX 4695 NEW YORK, NY 10163			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown

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ACCOUNT NO.							
NYS CORPORATION TAX PO BOX 22038 ALBANY, NY 12201-2038			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
NYSE GROUP P O BOX 8500 PHILADELPHIA, PA 19178-4006			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
OFFICE OF THRIFT SUPERVISION 225 EAST JOHN CARPENTER FREEWAY SUITE 500 IRVING, TX 75062-2326			Date Incurred: Various Nature of claim: Notice Only	X	X	X	Unknown
ACCOUNT NO.							
OHIO CASUALTY INSURANCE CO. 9450 SEWARD ROAD FAIRFIELD, OH 45014			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
OMS DALLAS - MRI NETWORK 5151 BELTLINE ROAD, SUITE 550 DALLAS, TX 75254 ATTN: DAVID CURLEY			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
ORACLE 1200 SMITH STREET SUITE 1500 HOUSTON, TX 77002			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
CHRISTIAN E. OTTESON 4014 NORWICH DR. GARLAND, TX 75043			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

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ACCOUNT NO. CHRISTIAN E. OTTESON 4014 NORWICH DR. GARLAND, TX 75043			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				465.27
ACCOUNT NO. CHRISTIAN E. OTTESON 4014 NORWICH DR. GARLAND, TX 75043			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. CHRISTOPHER S. PARADA 7909 BRIAR BROOK CT. DALLAS, TX 75218			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. CHRISTOPHER S. PARADA 7909 BRIAR BROOK CT. DALLAS, TX 75218			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				4,169.19
ACCOUNT NO. CHRISTOPHER S. PARADA 7909 BRIAR BROOK CT. DALLAS, TX 75218			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. JANIE E. PERELMAN 3614 UNIVERSITY PARK LN. IRVING, TX 75062			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. PEROT SYSTEMS CORPORATION 2300 WEST PLANO PARKWAY PLANO, TX 75075 ATTN: PRES. & GENERAL COUNSEL			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

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ACCOUNT NO.							
DONALD S. PERSCHBACHER 217 BAY CIRCLE COPPELL, TX 75019			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
DONALD S. PERSCHBACHER 217 BAY CIRCLE COPPELL, TX 75019			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				12,376.80
ACCOUNT NO.							
DONALD S. PERSCHBACHER 217 BAY CIRCLE COPPELL, TX 75019			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
JOE N. PETET 502 KONSTANTY CIR AUSTIN, TX 78746			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
JOE N. PETET 502 KONSTANTY CIR AUSTIN, TX 78746			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				29,706.66
ACCOUNT NO.							
JOE N. PETET 502 KONSTANTY CIR AUSTIN, TX 78746			Date Incurred: Various Nature of claim: Stock Based Compensation	X	X		44,648.13
ACCOUNT NO.							
JOE N. PETET 502 KONSTANTY CIR AUSTIN, TX 78746			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

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ACCOUNT NO.							
JOHN PETREY 4424 GAINES RANCH LOOP #614 AUSTIN, TX 78735			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
STEVEN C. PIERCE 2720 MILTON DALLAS, TX 75205			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				1,741.07
ACCOUNT NO.							
STEVEN C. PIERCE 2720 MILTON DALLAS, TX 75205			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
PAUL J. PIROK 2809 PURDUE DALLAS, TX 75225			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
POPE, SHAMSIE & DOOLEY LLP 4201 W. PALMER, SUITE B-200 AUSTIN, TX 78727			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
PRICEWATERHOUSECOOPERS 125 HIGH STREET BOSTON, MA 02110			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
PUBLIC COMPANY ACCOUNTING PO BOX 631116 BALTIMORE, MD 21263-1116			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown

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ACCOUNT NO.							
STEPHEN RAFFAELE 5185 LAGO VISTA LN. FRISCO, TX 75034			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
RANDALL S. REID 3108 HANOVER DALLAS, TX 75225			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
HERBERT A. REINER 534 TATUM PLACE HEATH, TX 75087			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				9,263.20
ACCOUNT NO.							
HERBERT A. REINER 534 TATUM PLACE HEATH, TX 75087			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
RUSSELL H. RHOME P.O. BOX 580862 ELK GROVE, CA 95758-0015			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
RUSSELL H. RHOME P.O. BOX 580862 ELK GROVE, CA 95758-0015			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				198.81
ACCOUNT NO.							
SARAH ROBERTS 4532 CAPE CHARLES DR. PLANO, TX 75024			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown

In re GUARANTY FINANCIAL GROUP INC.Debtor, Case No. 09-35582-BJH

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
CASWELL O. ROBINSON 4106 SAN CARLOS DALLAS, TX 75205			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
RAUL R. ROMERO 1600 COLONIAL HILLS DRIVE MCLEAN, VA 22102			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
ROBERT ROWLING 600 E. LAS COLINAS, SUITE 1900 IRVING, TX 75039			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
ROBERT ROWLING 600 E. LAS COLINAS, SUITE 1900 IRVING, TX 75039			Date Incurred: Various Nature of claim: Director's Fees	X	X		Unknown
ACCOUNT NO.							
RSUI INDEMNITY 945 E. PACES FERRY ROAD, SUITE 1800 ATLANTA, GA 30326			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
GLEN A. SALE 7800 SOUTHWEST PARKWAY #1110 AUSTIN, TX 78735			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
DEBRA R. SAS 1002 TIMBER TRAIL CEDAR PARK, TX 78613			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
EDWARD A. SCHULTZE 225 SUNTIDE DR. SUNNEYVALE, TX 75182			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
CHARLES L. SEBESTA 9027 GLEN SPGS. CIR DALLAS, TX 75243			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
CHARLES L. SEBESTA 9027 GLEN SPGS. CIR DALLAS, TX 75243			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				637.22
ACCOUNT NO.							
SECURITIES & EXCHANGE COMMISSION 100 F STREET, NE WASHINGTON, DC 20549			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
JOHN M. SHORTER 8410 YOUNG LANE AUSTIN, TX 78737			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
JOHN M. SHORTER 8410 YOUNG LANE AUSTIN, TX 78737			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				809.18
ACCOUNT NO.							
HAROLD L. SHULTS, JR. 1380 PATTERSON RD. AUSTIN, TX 78733			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				220,562.03

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
HAROLD L. SHULTS, JR. 1380 PATTERSON RD. AUSTIN, TX 78733			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
HAROLD L. SHULTS, JR. 1380 PATTERSON RD. AUSTIN, TX 78733			Date Incurred: Various Nature of claim: Litigation Claim	X	X	X	Unknown
ACCOUNT NO.							
HAROLD L. SHULTS, JR. 1380 PATTERSON RD. AUSTIN, TX 78733			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
DEBORAH A. SMITHEY 1801 SUN LAKE COVE ROUND ROCK, TX 78681			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
SNEED VINE & PERRY PO BOX 1409 AUSTIN, TX 78767			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
SOUND COMMUNICATIONS, INC. P O BOX 1148 GROVE CITY, OH 43123			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
SOUND COMMUNICATIONS, INC. P O BOX 1148 GROVE CITY, OH 43123			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
SQUIRES & COMPANY 2913 CANTON ST DALLAS, TX 75226			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
LEON STAMBLER C/O NELSON BUMGARDNER CASTO, PC 5601 BRIDGE STREET, SUITE 300 FORT WORTH, TX 76112 ATTN: BRENT BUMGARDNER			Date Incurred: Various Nature of claim: Litigation Claim	X	X	X	Unknown
ACCOUNT NO.							
RICHARD J. STEPHENS 9265 MEADOWGLEN DR. DALLAS, TX 75238			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
STRAIN & ASSOCIATES 440 POST OAK PARKWAY, SUITE 2190 HOUSTON, TX 77027 ATTN: LEE STRAIN			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
STRATEGIC STOCK SURVEILLANCE 331 MADISON AVE - 4TH FLOOR NEW YORK, NY 10017			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
JOHN STUART III 3325 SOUTHWESTERN DALLAS, TX 75225			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
JOHN STUART III 3325 SOUTHWESTERN DALLAS, TX 75225			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
JOHN STUART III 3325 SOUTHWESTERN DALLAS, TX 75225			Date Incurred: Various Nature of claim: Director's Fees	X	X		Unknown
ACCOUNT NO.							
SUMRALL CONSULTANTS, INC. 4048 OLD TOWN ROAD ADDISON, TX 75001 ATTN: VIRGINIA SUMRALL			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
LARRY E. TEMPLE 400 WEST 15TH ST., SUITE 1510 AUSTIN, TX 78701			Date Incurred: Various Nature of claim: Director's Fees	X	X		Unknown
ACCOUNT NO.							
LARRY E. TEMPLE 400 WEST 15TH ST., SUITE 1510 AUSTIN, TX 78701			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
TEMPLE-INLAND INC. 1300 SOUTH MOPAC EXPRESSWAY AUSTIN, TX 78746			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
TEXAS PROPERTY TAX CONSULTANTS PO BOX 535326 GRAND PRAIRIE, TX 75050-5326			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
THOMAS EDWARDS GROUP, INC. 3010 LBJ FREEWAY, SUITE 1420 DALLAS, TX 75234 ATTN: VIRA TREVINO			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
THOMSON FINANCIAL PO BOX 5136 CAROL STREAM, IL 60197-5136			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
WILLIAM J. TOM 816 S MILLBEND DR THE WOODLANDS, TX 77380			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
WILLIAM J. TOM 816 S MILLBEND DR THE WOODLANDS, TX 77380			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
WILLIAM J. TOM 816 S MILLBEND DR THE WOODLANDS, TX 77380			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				8,387.05
ACCOUNT NO.							
WILLIAM J. TOM 816 S MILLBEND DR THE WOODLANDS, TX 77380			Date Incurred: Various Nature of claim: Stock Based Compensation	X	X		13,387.94
ACCOUNT NO.							
THE TRAVELERS COMPANY, INC. 4650 WESTWAY PARK BLVD. HOUSTON, TX 77041			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
THE TRAVELERS COMPANIES, INC. 1301 E. COLLINS BLVD. RICHARDSON, TX 75081			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
CARY R. TREMPER 4723 PURDUE AVE. DALLAS, TX 75209			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				848.02
ACCOUNT NO.							
CARY R. TREMPER 4723 PURDUE AVE. DALLAS, TX 75209			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
CARY R. TREMPER 4723 PURDUE AVE. DALLAS, TX 75209			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
CODY M. TREMPER 4330 MCKINNEY AVENUE UNIT 14 DALLAS, TX 75205			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
CODY M. TREMPER 4330 MCKINNEY AVENUE UNIT 14 DALLAS, TX 75205			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				771.74
ACCOUNT NO.							
TRIVEST FUND II, LTD. 550 SOUTH DIXIE HWY, SUITE 300 CORAL GABLES, FL 33146			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
TRT HOLDINGS INC. 600 E. LAS COLONIAS BLVD, SUITE 1900 IRVING, TX 75039			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
JAMES J. UNGER 100 CLARK STREET ST. CHARLES, MO 63301-2075			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
JAMES J. UNGER 100 CLARK STREET ST. CHARLES, MO 63301-2075			Date Incurred: Various Nature of claim: Director's Fees	X	X		Unknown
ACCOUNT NO.							
UNIMERICA INSURANCE COMPANY 6300 OLSON MEMORIAL HIGHWAY GOLDEN VALLEY, MN 55427			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
VANGUARD P O BOX 2600 VALLEY FORGE, PA 19482-2600			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
VISION SERVICE PLAN INSURANCE CO 3333 QUALITY DRIVE RANCHO CORDOVA, CA 95670			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
BILL WALKER 7 TREEMONT AUSTIN, TX 78746			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
LINDA C. WALKER 22217 CHAMBERLAIN DR. PLANO, TX 75023-5303			Date Incurred: Various Nature of claim: Stock Based Compensation	X	X		13,387.94

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
LINDA C. WALKER 22217 CHAMBERLAIN DR. PLANO, TX 75023-5303			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
JANA C WALLEY CPA 569 GRIFFITH DR SAGINAW, TX 76179			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
WASHINGTON STATE DEPT OF LABOR & INDUSTRY WORKERS COMPENSATION SYSTEM PO BOX 34226 SEATTLE, WA 98124-1226			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
WEICHART RELOCATION RESOURCES, INC. 1625 ROUTE 10 EAST MORRIS PLAINS, NJ 75240			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
JOHN W. WESSMAN. 4321 BRYAN MAWR DR. DALLAS, TX 75225			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				3,053.08
ACCOUNT NO.							
JOHN W. WESSMAN. 4321 BRYAN MAWR DR. DALLAS, TX 75225			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
JOHN W. WESSMAN. 4321 BRYAN MAWR DR. DALLAS, TX 75225			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO. WHITLEY PENN 5420 LBJ FREEWAY, SUITE 1440 DALLAS, TX 75240			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. D S. WIGINTON 12515 DEEP SPRING HOUSTON, TX 77077			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. D S. WIGINTON 12515 DEEP SPRING HOUSTON, TX 77077			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. D S. WIGINTON 12515 DEEP SPRING HOUSTON, TX 77077			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				4,640.37
ACCOUNT NO. MARK L. WILLIAMSON 659 GLEN LAKES DR. COPPELL, TX 75019			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. MARK L. WILLIAMSON 659 GLEN LAKES DR. COPPELL, TX 75019			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				18,073.24
ACCOUNT NO. MARK L. WILLIAMSON 659 GLEN LAKES DR. COPPELL, TX 75019			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
WILMINGTON TRUST COMPANY RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0001			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
WILMINGTON TRUST COMPANY RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0001			Date Incurred: Various Nature of claim: Subordinated Unsecured Debt Securities and Accrued Interest				318,424,809.24
ACCOUNT NO.							
XL PROFESSIONAL INSURANCE 100 CONSTITUTION PLAZA, 17TH FLOOR HARTFORD, CT 06103			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
XL SPECIALTY / EXECUTIVE LIABILITY UNDERWRITERS ONE CONSTITUTION PLAZA, 16TH FLOOR HARTFORD, CT 06103			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

Grand Total
(Use only on last page of the completed Schedule) \$328,632,432.65

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. Sec. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
<p>AIG 1225 17TH STREET SUITE #1700 DENVER, CO 80202 UNDERWRITER: IVY RIGGS</p> <p>AIG WORLD SOURCE 8144 WALNUT HILL LANE SUITE 1600 DALLAS, TX 75231 UNDERWRITER: KARLA WALDING</p> <p>AIU HOLDINGS, INC. 175 WATER STREET 4TH FLOOR NEW YORK, NY 10038 UNDERWRITER: MELISSA WEINER</p> <p>ALLIED WORLD NATIONAL ASSURANCE CO. 225 FRANKLIN STREET BOSTON, MA 02110 UNDERWRITER: MICK DOWIE</p> <p>AVAYA INC. 211 MOUNT AIRY ROAD BASKING RIDGE, NJ 07920</p> <p>BANKERS INSURANCE SERVICE 200 EAST RANDOLPH ST. SUITE 1700 CHICAGO, IL 60601 UNDERWRITER- BOTH POLICIES: MARIA HELLER UNDERWRITER: MICK DOWIE</p> <p>BRIDGEPOINT CONSULTING, LLC 6300 BRIDGEPOINT PARKWAY BUILDING ONE, SUITE 575 AUSTIN, TX 78730</p> <p>BUSINESS WIRE 118 BROADWAY, SUITE 630 SAN ANTONIO, TX 78205</p>	<p>RUN-OFF PROGRAM SECURED CREDITOR COVERAGE:</p> <p>SPECIAL EXTORTION</p> <p>INSURANCE AGENTS E&O Guaranty Financial Insurance Solutions</p> <p>DIRECTORS & OFFICERS LIABILITY PRIMARY - Traditional D&O EXCESS: SIDE "A", NO DIC</p> <p>SOFTWARE AGREEMENT</p> <p>FINANCIAL INSTITUTION BOND EMPLOYMENT PRACTICES LIABILITY</p> <p>AGREEMENT (SEC REPORTING)</p> <p>AGREEMENT (WIRE SERVICE 9/17/07 - 9/17/09)</p>

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
<p>C N A LARGE PROPERTY 600 N. PEARL STREET DALLAS, TEXAS 75201 UNDERWRITER: RICHARD GAY</p> <p>CERIDIAN 3311 EAST OLD SHAKOPEE ROAD MINNEAPOLIS, MN 55425</p> <p>GREG A. CHANTLER 26628 LORE HEIGHTS CT. HEMET, CA 92544</p> <p>CHUBB SPECIALTY INSURANCE ATTN: BRENT TAN / JEFF PORTIS 3445 PEACHTREE RD. NE SUITE 900 ATLANTA, GA 30326-1276</p> <p>COMPUTERSHARE 2 N. LASALLE STREET CHICAGO, IL 60602</p> <p>CONCUR TECHNOLOGIES, INC. 18400 N. E. UNION HILL ROAD REDMOND, WA 98052</p> <p>CORNERSTONE ADVISORS, INC. 4725 N. SCOTTSDALE ROAD, SUITE 250 SCOTTSDALE, AZ 85251</p> <p>CORPORATION SERVICE COMPANY 2711 CENTERVILLE ROAD WILMINGTON, DE 19808</p> <p>STEPHEN CRAWFORD 11612 HOLLISTER DRIVE AUSTIN, TX 78739</p> <p>DHR INTERNATIONAL, INC. ATTN: JEFF SMITH & RICK WALKER 1300 POST OAK BLVD., SUITE 1100 HOUSTON, TX 77056</p> <p>DUCHARME MCMILLEN & ASSOCIATES, INC. 6610 MUTUAL DRIVE FORT WAYNE, IN 46845</p>	<p>CORPORATE PROPERTY</p> <p>PRODUCTS & SERVICE AGREEMENT</p> <p>STANFORD REALTY MANAGER COMMISSION AGREEMENT</p> <p>INSURANCE</p> <p>LETTER AGREEMENT (NOTICE & ACCESS) TRANSFER AGENCY & SERVICE AGREEMENT</p> <p>BUSINESS SERVICES AGREEMENT</p> <p>NON-DISCLOSURE AGREEMENT</p> <p>AGREEMENT (CORPORATE SERVICES)</p> <p>COMMISSION AGREEMENT</p> <p>AGREEMENT AND SEARCH REQUEST</p> <p>PROFESSIONAL SERVICES AGREEMENT (SALES/USE TAX AUDIT)</p>

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
FEDEX CORPORATE SERVICES, INC. 2001 W. HOWARD LANE AUSTIN, TX 78728	MUTUAL CONFIDENTIAL NON-DISCLOSURE AGREEMENT
FIDELITY NATIONAL INDEMNITY INSURANCE CO. P. O. BOX 33003 ST. PETERSBURG, FL 33733	PRIMARY FLOOD COVERAGE
GREAT LAKES REINSURANCE CO. PLANTATION PLACE, 30 FENCHURCH STREET LONDON EC3M 3AJ, UNITED KINGDOM UNDERWRITER: DAMON LAPRADE	REO & FORCE PLACED COVERAGE Property, General Liability & Flood
GUARANTY BANK 1300 SOUTH MOPAC EXPRESSWAY AUSTIN, TX 78746	SUBLEASE OF DOUGLAS OFFICE SPACE
GUARANTY INSURANCE SERVICES INC. 1300 S. MOPAC EXPRESSWAY AUSTIN, TX 78746	FIDUCIARY LIABILITY; D&O; EMPLOYMENT PRACTICES
THE HARTFORD P.O. BOX 2907 HARTFORD, CT 06104-2907	WORKERS COMPENSATION
THE HARTFORD INSURANCE COMPANY 3600 WISEMAN BLVD. SAN ANTONIO, TEXAS 78251 UNDERWRITER: NICOLE REININGER	AUTOMOBILE LIABILITY MOBILE BANKS PHYSICAL DAMAGE WORKERS' COMPENSATION
HAY GROUP INC. 111 EAST WACHET DRIVE, SUITE 1250 CHICAGO, IL 60601-4402	CONSULTANT SERVICE LETTER AGREEMENT
MATTHEW HICKEY 9223 WINDCREST DALLAS, TX 75243	STANFORD REALTY MANAGER COMMISSION AGREEMENT
INDIAN HARBOR INSURANCE CO. CT CORPORATION SYSTEM 314 EAST THAYER AVE. BISMARCK, ND 58501-4018 UNDERWRITER: ALVERATTA PHETTA	GENERAL LIABILITY
IDS REAL ESTATE GROUP 515 S. FIGUEROA STREET, 16TH FLOOR LOS ANGELES, CA 90071	INFORMATION AGREEMENT

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
KAISER PERMANENTE 1950 FRANKLIN STREET OAKLAND, CA 94612	GROUP AGREEMENT
KEEFE, BRUYETTE & WOODS 787 SEVENTH AVENUE NEW YORK, NY 10019	GENERAL INVESTMENT BANKING & ADVISORY SERVICES
KFORCE PROFESSIONAL STAFFING ATTN: KATE GEORGE 5400 LBJ FREEWAY, SUITE 625 DALLAS, TX 75240	PERSONNEL SERVICES AGREEMENT
LEGACY SEARCH PARTNERS ATTN: TOM JORDAN 1205 OLD BRIDGE COURT MCKINNEY, TX 75070	PERSONNEL SERVICES AGREEMENT
LEXINGTON INSURANCE CO. P. O. BOX 3600-19 BOSTON, MA 02125 UNDERWRITER: PAUL SILVERMAN UNDERWRITER: CHRIS HOUSKA	GENERAL LIABILITY MORTGAGEE IN POSSESSION
MANAGEMENT RECRUITERS OF BERKELEY ATTN: RICHARD HOWARD 2150 SHATTUCK AVE., SUITE 407 BERKELEY, CA 94704	PERSONNEL SERVICES AGREEMENT & SEARCH REQUEST
MERRILL LYNCH, PIERCE, FENNER & SMITH, INC. 1400 MERRILL LYNCH DRIVE EQUITY AWARD SERVICES PENNINGTON, NJ 08534	MASTER SERVICES AGREEMENT (SBC)
THE MILLENNIUM GROUP ATTN: SYLVIA KUBIAK 108 WILD BASIN RD., SUITE 104 AUSTIN, TX 78746	PERSONNEL SERVICES AGREEMENT & SEARCH REQUEST
THE NETWORK 333 RESEARCH COURT NORCROSS, GA 30092	AGREEMENT (PROGRAM SERVICES)
OHIO CASUALTY INSURANCE CO. 9450 SEWARD ROAD FAIRFIELD, OH 45014 UNDERWRITER: STEVE MOORE UNDERWRITER: FRANK GIARRATANO	UMBRELLA LIABILITY
OM5 DALLAS - MRI NETWORK ATTN: DAVID CURLEY 5151 BELTLINE RD, SUITE 550 DALLAS, TX 75254	PERSONNEL SERVICES AGREEMENT

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ORACLE 1200 SMITH STREET, SUITE 1500 HOUSTON, TX 77002	LICENSE & SERVICES AGREEMENT
PEROT SYSTEMS CORPORATION ATTN: PRESIDENT AND GENERAL COUNSEL 2300 WEST PLANO PARKWAY PLANO, TX 75075	INFORMATION TECHNOLOGY SERVICES AGREEMENT
POPE, SHAMSIE & DOOLEY, LLP 4201 W. PALMER, SUITE B-200 AUSTIN, TX 78727	ENGAGEMENT LETTER (TAX COMPLIANCE & CONSULTING)
PRICEWATERHOUSECOOPERS 125 HIGH STREET BOSTON, MA 02110	ENGAGEMENT LETTER (AUDIT)
RSUI INDEMNITY 945 E. PACES FERRY ROAD SUITE 1800 ATLANTA, GA 30326 UNDERWRITER: MICK DOWIE	DIRECTORS & OFFICERS LIABILITY PRIMARY - Traditional D&O EXCESS: SIDE "A", NO DIC
SOUND COMMUNICATIONS, INC, PO BOX 1148 GROVE CITY, OH 43123	AGREEMENT
SQUIRES & COMPANY 2913 CANTON STREET DALLAS, TX 75226	CONFIDENTIALITY AGREEMENT
STRAIN & ASSOCIATES ATTN: LEE STRAIN 4400 POST OAK PARKWAY, SUITE 2190 HOUSTON, TX 77027	PERSONNEL SERVICES AGREEMENT
SUMRALL CONSULTANTS, INC. ATTN: VIRGINIA SUMRALL 4048 OLD TOWN ROAD ADDISON, TX 75001	PERSONNEL SERVICES AGREEMENT
TEMPLE-INLAND INC. 1300 SOUTH MOPAC EXPRESSWAY AUSTIN, TX 78746	EMPLOYEE MATTERS AGREEMENT
TEXAS PROPERTY TAX CONSULTANTS PO BOX 535326 GRAND PRAIRIE, TX 75050-5326	NON-DISCLOSURE AGREEMENT
THOMAS EDWARDS GROUP, INC. ATTN: VIRA TREVINO 3010 LBJ FREEWAY, SUITE 1420 DALLAS, TX 75234	PERSONNEL SERVICES AGREEMENT

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
THOMSON FINANCIAL PO BOX 5136 CAROL STREAM, IL 60197-5136	SERVICES AGREEMENT
THE TRAVELERS COMPANIES, INC. 4650 WESTWAY PARK BLVD. HOUSTON, TEXAS 77041 UNDERWRITER: MICHELLE ALVARADO	SURETY BONDS
THE TRAVELERS COMPANIES, INC. 1301 E. COLLINS BLVD. RICHARDSON, TX 75081 UNDERWRITER: MARIA ELKINS	UMBRELLA LIABILITY
TRT HOLDINGS, INC. 600 EAST LAS COLINAS BLVD., SUITE 1900 IRVING, TX 75039	INVESTMENT AGREEMENT
VANGUARD P.O. BOX 2600 VALLEY FORGE, PA 19482-2600	TRUST AGREEMENT FOR 401(K) PLAN
WASHINGTON STATE DEPT OF LABOR & INDUSTRIES WORKERS COMPENSATION SYSTEM P. O. BOX 34226 SEATTLE, WA 98124-1226	WORKERS' COMPENSATION Washington State - Monopolistic
WEICHART RELOCATION RESOURCES, INC. 1625 ROUTE 10 EAST MORRIS PLAINS, NJ 07950	RELOCATION SERVICE AGREEMENT
WHITLEY PENN 5420 LBJ FREEWAY, SUITE 1440 DALLAS, TX 75240	ENGAGEMENT LETTER (AUDIT SAVINGS & RETIREMENT PLAN)
WILMINGTON TRUST COMPANY RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0001	TRUST AGREEMENT
XL PROFESSIONAL INSURANCE 100 CONSTITUTION PLAZA 17TH FLOOR HARTFORD, CT 06103	FIDUCIARY LIABILITY
XL SPECIALTY/EXECUTIVE LIABILITY UNDERWRITERS ONE CONSTITUTION PLAZA 16TH FLOOR HARTFORD, CT 06103 UNDERWRITER: MICK DOWIE	DIRECTORS & OFFICERS LIABILITY PRIMARY - Traditional D&O

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
<p>ATILA G. ALI 6302 MOINTICELLO AVE. DALLAS, TX 75214</p>	<p>CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)</p>
<p>ROBERT S. ALLEN 7115 ALEXANDER DR. DALLAS, TX 75214</p>	<p>CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)</p>
<p>SCOTT A. ALMY 880 ST. JAMES COURT FAIRVIEW, TX 75069</p>	<p>CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)</p>
<p>MICHAEL J. ANSOLABEHERE 5946 VELASCO AVE DALLAS, TX 75206</p>	<p>CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)</p>
<p>VICKIE M. BARGAS 36 TRANQUIL POND DR. FRISCO, TX 75034</p>	<p>CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)</p>
<p>DEBORAH L. BARNETT 3808 ELLINGTON DRIVE PLANO, TX 75093</p>	<p>CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)</p>
<p>DAVID B. BELL 855 AZALEA HOUSTON, TX 77018</p>	<p>CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)</p>
<p>VON E. BREAUX 11313 WOODLAND HILLS TR AUSTIN, TX 78732</p>	<p>CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)</p>
<p>SCOTT L. BREWER 4019 MERRICK STREET HOUSTON, TX 77025</p>	<p>CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)</p>
<p>DAVID M. BUTLER 2508 RALPH STREET HOUSTON, TX 77006</p>	<p>CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)</p>
<p>MICHAEL D. CALCOTE 2341 FOLKSTONE WAY BEDFORD, TX 76021</p>	<p>CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)</p>

Note: The inclusion of the Change in Control Severance Agreements on Schedule G is made solely for the sake of disclosure and is not an admission by the Debtors that these agreements are executory contracts pursuant to 11 U.S.C. §365. The Debtors reserve their rights to contest the categorization of any or all of the Change in Control Severance Agreements as executory contracts.

In re

Guaranty Financial Group Inc.

Debtor,

Part 2 Page 34 of 41

Case No.

09-35582-BJH

Chapter

11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
DEBORAH A. CATLEY 6214 SALCON CLIFF DRIVE AUSTIN, TX 78749	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
SICILIA CHAN 11003 WINTERGREEN HL AUSTIN, TX 78750	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
JAMES B. CLAPP 6723 VANDERBILT AVE DALLAS, TX 75214	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
JOHN A. CLARK 3112 WESTMINSTER AVE DALLAS, TX 75205	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
KEN A. CLARK 4945 MORRIS AVE #1346 ADDISON, TX 75001	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
STEVEN COOPER 3506 RIP FORD DR AUSTIN, TX 78732	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
B. LEE CRAWFORD 1529 BARTON SPRINGS RD., UNIT 2 AUSTIN, TX 78704	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
MARK A. CRAWFORD 3200 CEDAR RIDGE FLOWER MOUND, TX 75022	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
JANICE DEMARTINO 1529 BARTON SPRINGS RD, UNIT 2 AUSTIN, TX 78704	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
KENNETH R. DUBUQUE 124 E. 84TH ST., APT 7B NEW YORK, NY 10028	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
LOWELL C. DUNCAN 4683 BELCLAIRE AVENUE DALLAS, TX 75209	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
CHARLES EIKENBERG 6723 LAKEHURST AVENUE DALLAS, TX 75230	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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KELLY L. ELMORE, III 3812 DURNESS WAY HOUSTON, TX 77025	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
J. FALCONI JR. 406 BIRCH LANE RICHARDSON, TX 75081	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
CHARLES A. FERNANDEZ 4339 WOODFIN DR. DALLAS, TX 75220	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
JANET S FISHER 10707 RAMPART STREET HOUSTON, TX 77096	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
CRAIG E. GIFFORD 2720 DREW AVE S MINNEAPOLIS, MN 55416	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
MICHAEL B. GILES 119 N. CANYONWOOD DR. DRIPPING SPRINGS, TX 78620	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
KELLI N. GLASS 2512 DE SOTO DR. AUSTIN, TX 78733	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
THOMAS GOINS 6 MEADOWS END GEORGETOWN, TX 78628	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
LINDA GOOD 664 BEARDEN RD. WAXAHACHIE, TX 75167	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
HARRY E. GOULDING 6434 MCCOMMAS BLVD. DALLAS, TX 75214	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
ROBERT B. GREENWOOD 4687 FAIRFAX AVE DALLAS, TX 75209	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
DANIEL K. GUTH 11521 MOTHER LODE CIRCLE GOLD RIVER, CA 95670	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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KEVIN J. HANIGAN 3213 LOVERS LANE DALLAS, TX 75225	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
DOUGLAS J. HARKER 5301 ASPEN BELLAIRE, TX 77401	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
CHRISTOPHER D. HARKRIDER 856 W. BARTLETT DR. BUDA, TX 78610	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
KAREN J. HARTNETT 7007 HUNT LANE FULSHEAR, TX 77441	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
JERRY W. HICKENBOTTOM 8603 BRYER CREEK TRAIL AUSTIN, TX 78717	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
JAMES J. JOHNSON 5721 CLARENDON DR. PLANO, TX 75093	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
BRENT L. JOHNSTON 8723 LINKFAIR LANE HOUSTON, TX 77025	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
DONALD R. KALBACHER 5808 VIA DRIVE AUSTIN, TX 78735	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
DANIEL M. KILLIAN 5841 BEDROCK DRIVE PLANO, TX 75093	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
KAREN KLEIN 3738 JUBILEE TRAIL DALLAS, TX 75229	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
MORRIS KNIGHT 357 RIVERMEADOW DR. WOODBIDGE, CA 95258	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
RUSTY N. LAFORGE 3324 QUAIL CREEK ROAD OKLAHOMA CITY, OK 73120	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)

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JON M. LARSON 13621 LINDAMERE LN. SAN DIEGO, CA 92128	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
DEBORAH M. LAYCOCK 3920 BRYN MAWR DALLAS, TX 75225	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
ROBERT S. LEBLANC 5709 RIVER ROCK LANE PLANO, TX 75093	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
JOHN B. LIEGL, JR. 4327 BRYN MAWR DR. DALLAS, TX 75225	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
MONICA L MAQUIRE 6311 TAYLORCREST DRIVE AUSTIN, TX 78749	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
WESLEY S. MCBEE 3906 CEDARWOOD CT. ARLINGTON, TX 76017	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
PAULA MCGEE 2817 RUFÉ SNOW DR FT WORTH, TX 76118	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
PRINCE MCKNIGHT 4575 VENETO DR. FRISCO, TX 75034	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
LORIN J. MCMURRAY 3121 SUN DRENCHED PATH AUSTIN, TX 78732	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
SAM A. MEADE 103 GREENBRIER WAXAHACHIE, TX 75165	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
ROBERT A. MILLER 3200 GLENEAGLES CT. PLANO, TX 75093	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
LEE A. MITCHELL 2831 ALBANS RD. HOUSTON, TX 77005	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)

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RONALD D. MURFF 88 ABBEY WOODS LN. DALLAS, TX 75248	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
CHRISTIAN E. OTTESON 4014 NORWICH DR. GARLAND, TX 75043	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
CHRISTOPHER S. PARADA 7909 BRIAR BROOK CT. DALLAS, TX 75218	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
JANIE E. PERELMAN 3614 UNIVERSITY PARK LN. IRVING, TX 75062	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
DONALD S. PERSCHBACHER 217 BAY CIRCLE COPPELL, TX 75019	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
JOE N. PETET 502 KONSTANTY CIR AUSTIN, TX 78746	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
PAUL J. PIROK 2809 PURDUE DALLAS, TX 75225	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
STEPHEN RAFFAELE 5185 LAGO VISTA LN. FRISCO, TX 75034	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
RANDALL S. REID 3108 HANOVER DALLAS, TX 75225	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
CASWELL O. ROBINSON 4106 SAN CARLOS DALLAS, TX 75205	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)
GLEN A. SALE 7800 SOUTHWEST PARKWAY #1110 AUSTIN, TX 78735	CHANGE IN CONTROL SEVERANCE AGREEMENT (See Note)

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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DEBRA R. SAS 1002 TIMBER TRAIL CEDAR PARK, TX 78613	CHANGE IN CONTROL SEVERANCE AGREEMENT
EDWARD A. SCHULTZE 225 SUNTIDE DR. SUNNEYVALE, TX 75182	CHANGE IN CONTROL SEVERANCE AGREEMENT
HAROLD L. SHULTS, JR. 1380 PATTERSON RD. AUSTIN, TX 78733	CHANGE IN CONTROL SEVERANCE AGREEMENT
DEBORAH A. SMITHEY 1801 SUN LAKE COVE ROUND ROCK, TX 78681	CHANGE IN CONTROL SEVERANCE AGREEMENT
WILLIAM J. TOM 816 S MILLBEND DR THE WOODLANDS, TX 77380	CHANGE IN CONTROL SEVERANCE AGREEMENT
CARY R. TREMPER 4723 PURDUE AVE. DALLAS, TX 75209	CHANGE IN CONTROL SEVERANCE AGREEMENT
LINDA C. WALKER 22217 CHAMBERLAIN DR. PLANO, TX 75023-5303	CHANGE IN CONTROL SEVERANCE AGREEMENT
JOHN W. WESSMAN. 4321 BRYAN MAWR DR. DALLAS, TX 75225	CHANGE IN CONTROL SEVERANCE AGREEMENT
D S. WIGINTON 12515 DEEP SPRING HOUSTON, TX 77077	CHANGE IN CONTROL SEVERANCE AGREEMENT
MARK L. WILLIAMSON 659 GLEN LAKES DR. COPPELL, TX 75019	CHANGE IN CONTROL SEVERANCE AGREEMENT

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SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. 112; Fed.Bankr.P. 1007(m).

x Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

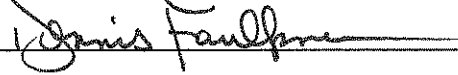
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Corporation [corporation or partnership] named as debtor in

this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 83
(Total Shown On Summary Page Plus 1)

sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 9/29/09 Signature: 
Dennis S. Faulkner, Chief Restructuring Officer
[Print or type name of individual signing on behalf of debtor]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

The business of the Debtor is complex. While every effort has been made to make these Schedules accurate and complete, unintentional errors or omissions may exist. In the event that errors or omissions are discovered, these Schedules will be supplemented or amended, as appropriate.